



# Serenity Therapeutics LLC

753 North Main St, Suite B5, Cottonwood AZ 86326

928-899-0723 info@SerenityTherapeuticsLLC.com

## Pediatric Intake Form

**(5 year old-17 year old)**

Today's Date \_\_\_\_\_

Child's Name \_\_\_\_\_ Age \_\_\_\_\_ Birth Date \_\_\_\_\_

Child's Address \_\_\_\_\_

\_\_\_\_\_

City State Zip

Accompanying Parent's Name \_\_\_\_\_ Relationship to Child \_\_\_\_\_

Parents Marital Status \_\_\_\_\_ If divorced, who has custody of the child? \_\_\_\_\_

Child's Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

Consent to contact Primary Care Physician if needed: **Y** or **N**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **Accompanying Parent's Information:**

Parent Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

City State Zip

Best Number to Call \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

E-mail \_\_\_\_\_

Person to contact in case of emergency: \_\_\_\_\_ Phone \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_



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Has child been recently diagnosed with disorder: **Y** or **N** Date of diagnosis \_\_\_\_\_

Person who diagnosed: \_\_\_\_\_ Place (City/State): \_\_\_\_\_

Diagnosis: \_\_\_\_\_

Reason for evaluation \_\_\_\_\_

Has child been previously treated with Neurofeedback? \_\_\_\_\_ If yes, where/when/location? \_\_\_\_\_

Number of sessions \_\_\_\_\_ Reason for stopping treatment \_\_\_\_\_

Does anyone else in the family have a problem similar to your child's? \_\_\_\_\_ Relationship \_\_\_\_\_

Describe child's strengths \_\_\_\_\_

Describe child's weaknesses \_\_\_\_\_

Child is: biological \_\_\_\_\_ adopted (at age) \_\_\_\_\_ foster \_\_\_\_\_

List siblings (names, ages) \_\_\_\_\_

## **Educational History**

Is child in child care? **Y** or **N** How many hours/day? \_\_\_\_\_

Potty trained? **Y** or **N** Learning? **Y** or **N** Can he/she feel sensation to go? **Y** or **N**

What does child eat there? \_\_\_\_\_

Issues at child care with peers/teachers/others? \_\_\_\_\_

School \_\_\_\_\_ Grade \_\_\_\_\_ Public/Private/Charter How many hours/day? \_\_\_\_\_

Placement: Gifted Regular Resource Special Education IEP/504 Plan

Toilet trained? **Y** or **N** Pull-ups? **Y** or **N** Can he/she feel sensation to go? **Y** or **N**

What does child eat at school? \_\_\_\_\_

Issues at school with peers/teachers/others/subjects? \_\_\_\_\_ + \_\_\_\_\_

Does child rotate classes? **Y** or **N** If yes, does he/she like, why or why not? \_\_\_\_\_



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Teachers report problems in:

Reading      Spelling      Arithmetic      Writing      Attention      Behavior      Social Adjustment  
Hyperactivity      Impulsivity      Easily Distracted      Other \_\_\_\_\_

Please describe the above noted problem(s) \_\_\_\_\_

How much outside time does child get per day? \_\_\_\_\_ activities he/she enjoys outside? \_\_\_\_\_

Inside activities? (e.g., puzzles, games, dress-up, toys, etc.) \_\_\_\_\_

How much tv/computer/IPad/etc. does child get per day? \_\_\_\_\_

Does child have sensory issues? (e.g., food, texture, hot/cold, wet, sticky, etc.) \_\_\_\_\_

Describe your child's typical day during school days: \_\_\_\_\_

Describe your child's typical day during weekend: \_\_\_\_\_

Has your child experienced (circle all that apply)

Death of a loved one      separation from a loved one      emotional trauma      sexual abuse  
Family conflict      marital conflict      physical abuse      emotional abuse

Please explain \_\_\_\_\_

## Pregnancy and Birth History

Known health problems of mother during pregnancy (circle all that apply)

Toxemia      Hypertension      Gestational Diabetes      Trauma      Fever  
Allergies      Smoking      Alcohol Use      Drug Use      Antibiotics  
Depression      Anxiety      Injury      Accidents      Mental Illness  
Emotional Abuse      Physical Abuse      Sexual Abuse

Sexually Trans. Disease      Blood Incompatibility

Fertility Used? \_\_\_\_\_ Other: \_\_\_\_\_

Drug Use? \_\_\_\_\_ Other: \_\_\_\_\_



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Delivery: Vaginal or Cesarean? If Cesarean, reason: \_\_\_\_\_

Baby: Full Term or Premature? If Premature, gestational weeks \_\_\_\_\_

Birth Weight \_\_\_\_\_ lbs. \_\_\_\_\_ oz.

Circle any birth complications:

Feet first      Cord around neck      Meconium staining      Lacking oxygen

Jaundice      Not breathing      Other: \_\_\_\_\_

Apgar scores (if known) \_\_\_\_\_

Please explain complications and interventions: \_\_\_\_\_

\_\_\_\_\_

Please explain any medical problems after discharge and interventions: \_\_\_\_\_

\_\_\_\_\_

Any problems during the first few months? \_\_\_\_\_

Did you experience postpartum (after birth) depression? **Y** or **N**

## Developmental History

### Motor:

Age sat alone \_\_\_\_\_      crawled \_\_\_\_\_      stood alone \_\_\_\_\_      walked alone \_\_\_\_\_

Was your child slow to develop motor skills or awkward compared to siblings/friends (e.g., running, skipping, climbing, biking, playing ball)? **Y** or **N** \_\_\_\_\_

Handedness: Right Left Ambidextrous (both)

Family history of left-handedness (list relatives)? \_\_\_\_\_

Please list any physical or occupational therapy services your child has received: \_\_\_\_\_

\_\_\_\_\_



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## **Speech/Language:**

Child's first language \_\_\_\_\_ Age spoke first word \_\_\_\_\_

Put 2-3 words together \_\_\_\_\_

Circle all that apply:

- |                      |                        |                       |                        |
|----------------------|------------------------|-----------------------|------------------------|
| Speech delays        | Stuttering             | Hard to understand    | Late drooling          |
| Poor Sucking         | Poor chewing           | Articulation problems | Slow to learn alphabet |
| Slow to learn colors | Slow to learn counting | Feeding               | Sensory Issues         |

Other: \_\_\_\_\_ Other: \_\_\_\_\_ Other: \_\_\_\_\_

Other: \_\_\_\_\_

Please list any speech therapy services your child has received \_\_\_\_\_

Duration \_\_\_\_\_

## **Toileting:**

Age when toilet trained \_\_\_\_\_

Problems with :                      Bedwetting    Urinating    Soiling                      Explain: \_\_\_\_\_

Any current problems? \_\_\_\_\_

## **Social Behavior:**

My Child (circle all that apply)

- |                       |                                 |                         |                        |
|-----------------------|---------------------------------|-------------------------|------------------------|
| Gets along with peers | Gets along with older children  | Has a sense of humor    | Gets along with adults |
| Keeps friends         | Understands others' feelings    | Understands social cues | Bullies others         |
| Initiates play        | Has problems with peer pressure | Is "bossy"              | Is bullied by others   |
| Is teased at school   | Gets along with siblings        | Initiates bad behavior  | Has empathy for others |

Please explain any pertinent issues regarding your child's social behavior: \_\_\_\_\_

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## Medical History

Has vision been checked? \_\_\_\_\_ Any problems? \_\_\_\_\_

Has hearing been checked? \_\_\_\_\_ Any problems? \_\_\_\_\_

CT \_\_\_\_\_ MRI \_\_\_\_\_ EEG \_\_\_\_\_ If yes, results?

\_\_\_\_\_

Other tests and results: \_\_\_\_\_

List serious illnesses/injuries/hospitalizations/surgeries:

Date	Incident (explain)
_____	_____
_____	_____
_____	_____

Circle all that apply to child:

- |                                |                              |                             |                          |
|--------------------------------|------------------------------|-----------------------------|--------------------------|
| Failure to thrive              | Febrile seizures             | Lead poisoning/toxic        | Sleep walking or talking |
| Eating difficulties            | Encephalitis                 | Ear infections              | Diabetes                 |
| Abdominal pains                | Sleep difficulties           | Vomiting                    | Headaches                |
| Asthma                         | Epilepsy                     | Staring spells              | Allergies                |
| Meningitis                     | Loss of consciousness        | Facial or other tics        | Temper tantrums          |
| Eating disorder                | Impulsivity                  | Repetitive movements        | Nail biting              |
| Head banging                   | Self-injurious behavior      | Physical injuries           | Head injuries            |
| Anxiety                        | Depression                   | Mood Swings                 | Fears                    |
| Frustration                    | Anger                        | Obsessive worries           | Low self-esteem          |
| Sense of direction             | Memory issues                | Attention                   | Distractibility          |
| Ability to organize time/space |                              | Over-active                 | under-active             |
| Coordination                   | Accident prone               | Sense of self in space      | Motor tics               |
| Vocal tics                     | Uncooperative                | Manipulative                | Insensitive to others    |
| Oppositional defiant           | Aggressive                   | Lying                       | Cheating                 |
| Stealing                       | Not knowing right from wrong |                             | No guilt feelings        |
| Food cravings                  | Bedwetting                   | Nightmares or night terrors |                          |



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Soiling                      Teeth grinding                      Sugar craving or reaction  
 Salt craving or reaction                      Compulsions                      Frequent illness                      Stomachaches  
 Chronic constipation                      Pain                      Fainting                      Seizures  
 Hearing problems                      Vision problems                      Colic                      Poisoning  
 Stroke                      Drug usage                      Alcohol usage                      CNS infection  
 Thyroid disorder (Hyper/Hypo)                      PTSD                      OCD  
 Other: \_\_\_\_\_                      Other: \_\_\_\_\_                      Other: \_\_\_\_\_                      Other: \_\_\_\_\_

Please explain the age of occurrence, relevant information, and interventions of any conditions circled above:

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Current Medications:

Medication	For Condition	Dose	How long been on

Current Supplements:

Supplement	For Condition	Dose	How long been on

**Maternal (Mother) Family History** (circle all that are present; include parents, siblings, aunts, uncles, maternal and paternal grandparents):

Learning difficulties    Mental illness                      Neurological illness    Seizures                      Thyroid (Hyper/Hypo)  
 Psychiatric disorder    Schizophrenia    Depression                      Bipolar disorder                      Migraine                      Anxiety  
 Suicide                      Alcoholism                      Drug abuse                      Sleep problems                      Legal problems                      Arrests  
                     Obsessive-compulsive disorder                      Personality disorder



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Motor or Vocal Tics   Addictions   Speech problems   Attention problems   Asthma  
Hyperactivity   Learning problems   Conduct problems or criminal behavior  
Autism spectrum   Autoimmune disorders: Type 1, Type 2 Diabetes, Rheumatoid Arthritis, Lupus,  
MS, Scleroderma, etc. (please list if any): \_\_\_\_\_  
Other: \_\_\_\_\_ Other: \_\_\_\_\_ Other: \_\_\_\_\_

Please explain: \_\_\_\_\_  
\_\_\_\_\_

Does anyone else in the family have an issue similar to your child's? \_\_\_\_\_  
\_\_\_\_\_

**Paternal (Father) Family History** (circle all that are present; include parents, siblings, aunts, uncles, maternal and paternal grandparents):

Learning difficulties   Mental illness   Neurological illness   Seizures   Thyroid (Hyper/Hypo)  
Psychiatric disorder   Schizophrenia   Depression   Bipolar disorder   Migraine   Anxiety  
Suicide   Alcoholism   Drug abuse   Sleep problems  
Legal problems   Arrests   Obsessive-compulsive disorder   Personality disorder  
Motor or Vocal Tics   Addictions   Speech problems   Attention problems   Asthma  
Hyperactivity   Learning problems   Conduct problems or criminal behavior  
Autism spectrum   Autoimmune disorders: Type 1, Type 2 Diabetes, Rheumatoid Arthritis, Lupus  
MS, Scleroderma, etc. (please list if any): \_\_\_\_\_  
Other: \_\_\_\_\_ Other: \_\_\_\_\_ Other: \_\_\_\_\_

Please explain: \_\_\_\_\_  
\_\_\_\_\_

Does anyone else in the family have an issue similar to your child's? \_\_\_\_\_  
\_\_\_\_\_





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## Prior Psychological and Treatment History

Please include psychologists, social workers, psychiatrists, counselors, outpatient and inpatient treatment, cognitive evaluations, neuropsychological evaluations, psychological testing, etc.

Name/Occupation	Dates Seen	For What?	Describe Progress


Please add any additional information you would like us to know in the space below: \_\_\_\_\_


The information given is correct to the best of my knowledge.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_

## CHILD CHECKLIST OF CHARACTERISTICS

Please check all that may apply  
You may add notes where necessary

ADD/ADHD, hyper-active
Allergies/Asthma
Anxiety, depression, manic depression, mood swings, fears, frustration, obsessive worries
Arthritis, Fibromyalgia, Rheumatoid arthritis, joint pain, muscle aches, tenderness, growth pain
Affectionate
Argues “talks back”, smart-alecky, defiant
Autism, Asperger’s Syndrome
Autoimmune Disorders: Type I/II Diabetes, Lupes, MS
Bullies/intimidates, teases, inflicts pain on others, is bossy to others, picks on, provokes
Cerebral Palsy
Cheats, lying, stealing, not know right from wrong, no guilt feelings
Cruel to animals
Concern for others
Conflicts with parents over persistent rule breaking, money, chores, homework, grades, choices in music/clothes/hair/friends
Complains
Cries easily, feelings are easily hurt
Dawdles, procrastinates, wastes time
Difficulties with parents’ love interest/new marriage/new family
Dependent, immature
Developmental delays
Disrupts family activities
Disobedient, uncooperative, refuses, noncompliant, doesn’t follow rules
Distractible, inattentive, poor concentration, daydreams, slow to respond, reduced attention span
Down Syndrome
Dropping out of school
Drug or alcohol use, poison
Eating: poor manners, refuses, appetite increase or decrease, odd combinations, overeats, eats feces, dirt or other materials, sugar craving or reaction, food cravings, food sensitivities, compulsions
Exercise problems, fatigue, poor muscle tone, over-active/under-active, coordination
Extracurricular activities interfere with academics
Failure in school
Fearful
Fighting, hitting, violent, aggressive, hostile, threatens, destructive
Fire setting
Friendly, outgoing, social



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Health: frequent illness, stomachaches, chronic constipation, chronic pain, vision problems
Headaches, tension/migraine, seizures, epilepsy, light headed, dizzy spells, fainting
Hearing difficulties, tinnitus, ear aches, sensitive to noise, sound sensitive
Heart: heart problems, surgeries, murmur, heart disease
Hypochondriac, frequently complains of feeling sick
Immature, "clowns around", has only younger playmates
Imaginary playmates, fantasy
Independent
Interrupts, talks out, yells
Lacks organization, unprepared, forgetful
Lacks respect for authority, insults, dares, provokes, manipulates
Learning disability, problems with logical thinking, trouble with abstract concepts, impaired comprehension, impaired memory, reading disorder
Legal difficulties-truancy, loitering, drinking, vandalism, stealing, fighting, drug sales
Likes to be alone, withdraws, isolates
Lying, uncooperative, inflexible, unpredictable, manipulative, insensitive to others, oppositional, defiant, aggressive
Loss of parent, loss of family member, loss of animal
Low frustration tolerance, irritability, strong willed
Mental retardation
Moody
Motor: sense of self in space, accident prone, motor tics, vocal tics, coordination
Mute, refuses to speak
Nail biting
Nervous
Nightmares, difficulty going to bed, waking up, restless sleep, talking in sleep, sleep walking, night terrors, bed wetting or soiling, vivid dreaming, sleeps too much, sleep apnea, Bruxism (teeth grinding), night sweats, naps a lot, not napping
Need for high degree of supervision at home over play/chores/schedule
Obedient
Obesity
Overactive, restless, hyperactive, overactive, out-of-seat behaviors, fidgety, noisiness
Oppositional, resists, refuses, does not comply, negativism
Prejudiced, bigoted, insulting, name calling, intolerant
Pouts
Recent move, new school, loss of friends
Relationships with brothers/sisters or friends/peers are poor-competition, fights, teasing/provoking, assaults
Responsible
Rocking or other repetitive movements
Runs away
Sad, unhappy



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School: teacher complaints, problems with other students, homework, work load, academics, friends-many/lack of
Self-harming behaviors-biting or hitting self, head banging, scratching self
Senses: To taste/touch/smell/sound/textures
Spina Bifida
Speech difficulties
Sexual-sexual preoccupation, public masturbation, inappropriate sexual behaviors
Shy, timid
Stubborn
Suicide talk or attempt
Swearing, bathroom language, foul language
Temper tantrums
Thumb sucking, finger sucking, hair chewing
Thyroid Disorder: Hypothyroidism, Hyperthyroidism
Tics-involuntary rapid movements, noises, or word productions
Teased, picked on, victimized, bullied
Truant, school avoiding
Uncoordinated, accident-prone
Wetting or soiling the bed or clothes
Work problems, employment, workaholic/overworking, can't keep a job

Any other characteristics: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please look over the concerns you have checked off and choose the one that you most want help with for your child. Which is it? \_\_\_\_\_

\*Some concerns may be treated together, others may need to be treated separately.



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**Agreement to Pay for Professional Services**

I request professional services to be provided to:

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*Please initial each line to acknowledge and agree to the following:*

\_\_\_ I am responsible for the charges for services provided **at the time of service**. I agree to cancel or change appointments with **at least 2 business days' notice**. I am responsible for full payment of any missed appointments. It is considered a missed appointment to cancel with less than 2 full business days' notice.

\_\_\_ I am responsible for filing insurance claims on my behalf and obtaining any prior authorization or pre-certification from my insurance company if I seek reimbursement. The Serenity Therapeutics, LLC. contractors are out-of-network providers and I may request a monthly superbill with services for submittal.

\_\_\_ If I am late, my appointment will end at the scheduled time. If my appointment starts late due to my therapist, my appointment will last for the full appointment time. In rare cases, if my therapist is late and cannot accommodate this, I will receive an extended session.

\_\_\_ If I miss a payment or if a payment is returned due to insufficient funds, my credit card will be charged for the services immediately. I agree to pay any assessed bank fees.

\_\_\_ I authorize charges associated for treatment or assessment to be charged to the credit card on file.

\_\_\_ Payments not made within 30 days are subject to a 5% late fee and every 30 days that will continue to accrue until payment is made. Late payments may be sent to a collection agency after 60 days, although I will be notified beforehand and will have an opportunity to pay for services at that time.

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Signature of Client (or person acting for client)

Printed Name

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Relationship to Client

Date

Time



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## ARIZONA STATE LAW

I acknowledge that Arizona State Law requires (must) and designates all Behavioral Health Counselors, Case Managers, Clinicians, or Technicians, to report any suspected or reason to suspect cases of **domestic violence, abuse, neglect to include all ages (child or adult)**, to the proper authorities as deemed necessary in behalf of the interested persons to protect their legal rights.

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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### **CONSENT TO USE AND DISCLOSE YOUR HEALTH INFORMATION PRIVACY INFORMATION**

This form is an agreement between you and Serenity Therapeutics, LLC. When we use the word “you” below, it can mean you, your child, a relative or other person if you have written his/her name here

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When we examine, test, diagnose, treat, or refer you, we will be collecting what the law calls Protected Healthcare Information (PHI) about you. This information is needed to decide which treatment should be provided to you in your best interests. We may also share this information with others who provide treatment to you or to those who need it to arrange payment for your treatment or for other business or government functions.

**By signing this form, you are agreeing to permit us to use your information here and to send it to others as detailed below.**

Serenity Therapeutics, LLC. is fully compliant with the Health Insurance Portability and Accountability Act of 1966 (HIPAA) regulations to protect the confidentiality of your information. You have a right to fully informed consent regarding handling of your privileged information. In general, unless you sign a written release of information, your information will not be released to a third party.

Exceptions are:

- Serenity Therapeutics, LLC. may be required to release your information if the withholding of this information could result in harm to either you or another person. This may apply if, for example, you indicate you intent to harm yourself or another person, or in cases of abuse or neglect of a child or a vulnerable adult.
- Serenity Therapeutics, LLC. may be required to release your information by court order or subpoena. An example would be if you were party to litigation and a judge decided this information was needed.
- Serenity Therapeutics, LLC. may be required to release your information to emergency treatment personnel or to your emergency contact if you require immediate medical attention while in session.
- Serenity Therapeutics, LLC. may release your information to another health care provider if you initiate contact with that provider. Your information may be released with your verbal consent to facilitate a referral. In most cases, a written release of information will be requested for this purpose.
- Serenity Therapeutics, LLC. may release your information to a consultant or supervisor for the purpose of insurance reimbursement, and to provide you with optimal care.
- Serenity Therapeutics, LLC. may release your information anonymously if brief consultation with professional colleagues is necessary to provide you with optimal care. An example might be a description of your situation (without identifying you by name) and asking a colleague for resources to provide you to assist you with your treatment.



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- Serenity Therapeutics, LLC. generally will request a written release of information from you whenever possible. Your rights include: access to your records upon request, the safeguarding of your records at all times, and the keeping of accurate financial and clinical records.

If you do not sign this consent form agreeing to what is in this notice of privacy practices, we cannot treat you.

If you are concerned about some of your information, you have the right to ask us to not use or share some of your information for treatment, payment or administrative purposes. Requests must be in writing and although we will try to respect your wishes, Serenity Therapeutics, LLC. is not required by law to agree to these limitations.

I, \_\_\_\_\_ have read and understand the above information.

All of my questions have been adequately addressed.

---

Patient or Guardian Signature

Date

Relationship to Patient: \_\_\_\_\_

I have discussed the issues contained herein with the client (and/or the person acting for the client). My observations of the person's behavior and responses give me no reason to believe that this person is not fully competent to give informed and willing consent.

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Witness Signature

Date

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Signature of Practice Representative

Date





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### **INFORMED CONSENT FOR TREATMENT**

Treatment of emotional, behavioral and mental health disorders such as Attention Deficit Hyperactivity Disorder, depression and anxiety involves the active participation of the patient (and their family in most cases). There are many different approaches to treatment including counseling, behavior modification, family therapy, medication, skill training and EEG (biofeedback) neurofeedback. At Serenity Therapeutics, LLC. we will work with you to plan the treatment program that will best meet your needs.

If you choose to use EEG neurofeedback as part of your treatment, you need to be aware that there has been over 30 years of research since this was first developed. Although no guarantees or promises can be made that it will be effective, experienced clinicians are usually reporting 80% to 90% improvement rates. Many patients have been found to no longer require medication for their disorder. However, in 10% to 20% of cases people are unable to change their brainwave patterns in desired directions sufficiently to bring about adequate improvements.

Counseling and EEG neurofeedback can sometimes bring up painful memories. This can be part of the growth and healing process, however, it can, at times, be emotionally painful. Although side effects from neurofeedback are rare, they can occur. If they do occur they are usually redeemable relatively quickly.

QEEG Topographic Brain Maps are not intended to diagnose neurological disorders. If you suspect a seizure disorder or any other neurological disorder you are strongly encouraged to see a neurologist. EEG neurofeedback is usually a helpful adjunctive treatment for many neurological disorders (stroke, closed head injury, seizure disorders, Tourettes syndrome, etc.).

It is uncommon, but if following treatment session you feel confused, disoriented or light headed, please inform a staff member and rest here until you feel normal again. Do not drive a vehicle until fully recovered.

I have read the above "Informed Consent for Treatment". I understand that there are usually significant improvements but that some people do not improve, become worse before they become better, or may even, in very rare cases, find their problems have worsened. I hereby release Serenity Therapeutic, LLC. from any liability related to my treatment and to hold its staff harmless from any effects caused directly or indirectly from counseling or EEG neurofeedback.

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Patient or Responsible Party Signature

Date